

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 27, 2000

REGISTRATION NO.: 23933 BOOK: 85 PAGE: 255  
BONDS ISSUED BY: The School District of North Kansas City  
AMOUNT OF ISSUE: \$9,000,000.00 COUNTY: of Clay  
DATE OF ISSUE: October 1, 2000 MONTH OF MATURITY: March  
PURPOSE OF BONDS: (I) \$1,000,000 (a portion of \$16,000,000 authorized) principal amount to be used for the purpose of asbestos removal and abatement, roof replacements and renovation of existing facilities and sites; and (II) \$8,000,000 (a portion of \$81,050,385 authorized) principal amount to be used for the purpose building additions to and remodeling existing school buildings and furnishing and equipping the same; conducting major repairs; building, furnishing and equipping new school buildings; acquiring sites; acquiring computer technology

Rate of Interest	Amount	Maturity
4.500%	\$ 60,000.00	03/01/2002
4.550%	280,000.00	03/01/2003
4.600%	240,000.00	03/01/2004
4.650%	275,000.00	03/01/2005
4.700%	300,000.00	03/01/2006
4.750%	475,000.00	03/01/2007
4.800%	445,000.00	03/01/2008
4.850%	585,000.00	03/01/2009
4.950%	440,000.00	03/01/2010
5.050%	455,000.00	03/01/2011
5.150%	485,000.00	03/01/2012
5.250%	505,000.00	03/01/2013
5.300%	535,000.00	03/01/2014
5.350%	565,000.00	03/01/2015
5.400%	595,000.00	03/01/2016
5.450%	635,000.00	03/01/2017
5.500%	670,000.00	03/01/2018
5.550%	705,000.00	03/01/2019
5.600%	750,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be called on and after March 1, 2008 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Fahnestock & Co. Inc., Kansas City, Missouri  
PURCHASE PRICE: \$8,935,200.00  
INTEREST RATE: 5.3615%  
ASSESSED VALUATION: (I) \$907,037,070; (II) \$1,143,098,236  
INDEBTEDNESS: (Including this issue) (I) \$18,960,000; (II) \$94,930,385  
NOTICE OF ELECTION: (I) Published two newspapers July 25 and August 1, 1990; (II) published one newspaper March 27, 1996; second newspaper March 20 and 27, 1996  
DATE OF ELECTION: (I) August 7, 1990; (II) April 2, 1996  
ELECTION RESULTS: (I) Yes...10,552; No...6,693; (II) Yes...10,209; No...4,643  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable